

JOHN ALDEN REWARDSSM EMPLOYEE ENROLLMENT FORM

Instructions for completing this enrollment form: 1) Each eligible employee must complete the entire enrollment form.
 2) This enrollment form must be completed in ink.
 3) If waiving coverage, you will also need to complete the Waiver of Coverage in Section G.
 4) If your employer offers multiple medical plans, please review the options with your employer.

Certificate Number _____
 Group # _____ Name of Employer _____
 Employer Phone # _____ Your Work Address _____
 Your Employer's Main Location Address _____
 This enrollment is for (check one): New Enrollee Coverage Change (specify) Adding Spouse
 Adding Dependent Coverage – # of Children _____
 Other Change (specify type) _____
 Requested effective date ____ / ____ / ____

SECTION A – EMPLOYEE INFORMATION

Employee's Name: _____
 Last First MI
 Employee's Address: _____
 Street City State Zip
 Home Phone (____) _____ Best Time To Call: am pm Work Phone (____) _____ Best Time To Call: am pm
 E-mail address: _____ Are you a U.S. Citizen? Yes No Are you a legal resident? Yes No
 Marital Status: Single Married (Date of Legal Marriage: _____) Divorced (Date of Legal Divorce: _____)
 Full-time Employment Date: ____ / ____ / ____ Occupation/Job Duties: _____ Monthly Earnings \$ _____
 Earnings Basis: Salaried Hourly Commission Employee Status: W2 1099 Owner/Partner Other (specify): _____
 Current Status: Currently Working COBRA Continuation Disability Retired Other Leave _____
 Effective Date of COBRA/Continuation or Other Leave: (Month/Day/Year) ____ / ____ / ____

SECTION B – PERSON(S) TO BE COVERED (if more space is needed attach an additional sheet)

None Single: Employee only Employee and Spouse Employee and Children Family (employee, spouse and children)

(Include yourself and all family members to be insured)		Relationship & Gender	Date of Birth (Mo/Day/Yr)	Social Security Number	Full-Time Student (age 19+)
Last Name	First Name				
		Employee <input type="checkbox"/> M <input type="checkbox"/> F	/ /	/ /	
		Spouse <input type="checkbox"/> M <input type="checkbox"/> F	/ /	/ /	
		Child <input type="checkbox"/> M <input type="checkbox"/> F	/ /	/ /	<input type="checkbox"/> Yes <input type="checkbox"/> No
		Child <input type="checkbox"/> M <input type="checkbox"/> F	/ /	/ /	<input type="checkbox"/> Yes <input type="checkbox"/> No
		Child <input type="checkbox"/> M <input type="checkbox"/> F	/ /	/ /	<input type="checkbox"/> Yes <input type="checkbox"/> No

Please explain if any child listed above is (a) not your natural child, legally adopted child or stepchild, (b) not solely supported by you, or (c) not permanently residing in your household:

SECTION C

	Height	Weight	Used any form of tobacco/nicotine in the last 12 months?	
Employee			<input type="checkbox"/> Yes	<input type="checkbox"/> No
Spouse			<input type="checkbox"/> Yes	<input type="checkbox"/> No

SECTION D – PLEASE ANSWER AND PROVIDE COMPLETE DETAILS

Prescription Drug Information

(Complete all columns. If more space is needed, attach an additional sheet of paper which must be signed and dated.)

1. Have you or any of your dependents included on this enrollment form been prescribed medication in the past 18 months?
 If "yes" list below (include pills, creams, injections, liquids, inhalers, pumps, etc.): Yes No

Individual (Full Name)	Name of Medication	Dosage & Frequency of Use	Date Prescribed	Date Last Used	Condition(s) Being Used For

For all "YES" answers to the following questions, provide full details in SECTION E on next page.

2. Have you or any of your dependents included on this enrollment form within the past 10 years been diagnosed with or treated for any of the following: *(If "Yes," circle all that apply)* Yes No
 Cancer/Tumor; Chest Pain; Lung Disorders; Heart Attack/Bypass/Angioplasty; Heart Disorders; Vascular Disorders; Systemic Lupus Erythematosus; Hodgkin's/Lymphoma/Leukemia; Blood Disorders; Immune Disorders; Liver Disorder/Hepatitis; Multiple Sclerosis (MS); Stroke; or Tested Positive, Been Counseled or Been Treated for Human Immunodeficiency Virus (HIV) or Acquired Immune Deficiency Syndrome (AIDS), Sexually Transmitted Diseases?
3. Have you or any of your dependents included on this enrollment form within the past 5 years been diagnosed with or treated for any of the following: *(If "Yes," circle all that apply)* Yes No
 Asthma; Back Disorders; Muscle Disorders; Osteoarthritis, Rheumatoid or other Arthritis; Skeletal Disorders; Crohn's Disease; Ulcerative Colitis; Digestive Disorders; Urinary Disorders; Kidney Disorders; Seizures; Paralysis; Nervous System Disorders; Ear/Eye/Nose/Throat Disorders; Reproductive Disorders; Endocrine Disorders; any Other Physical Disorder or Deformity or a Partial or Total Disability?
4. Have you or any of your dependents included on this enrollment form:
- a. Within the past 5 years, been confined in a hospital, residential treatment center, mental health or medical facility, or had outpatient surgery or had medical expenses in excess of \$3,000 in any one year? Yes No
 - b. In the past 18 months, been seen by any health care provider for emergency services, routine follow-up or ongoing medical care; received consultation, treatment, therapy, advice or undergone any testing? Yes No
 - c. Been advised of the necessity or possibility of any future hospitalization, treatment, testing or surgery? Yes No
5. Have you or any of your dependents included on this enrollment form received any treatment, including but not limited to counseling for alcoholism, or chemical, alcohol or drug abuse or addiction, used illegal drugs or prescription medication other than as prescribed, been advised by a physician to discontinue or decrease alcohol consumption or drug use? Yes No
6. Are you or any of your dependents included on this enrollment form being treated for the following conditions, and if "Yes" provide the following information:
- a. Hypertension/High Blood Pressure: Yes No
 If "Yes," last 3 blood pressure readings: Current _____ 6 mo. _____ 1 yr. _____
 - b. Diabetes Mellitus (type): Type 1 (*Juvenile Diabetes*) Type 2 (*Adult Onset Diabetes*) Yes No
 If "Yes, check treatment: Diet Controlled Oral Medications Insulin Insulin Pump
 Date of onset: ____/____/____
 Include your last Hemoglobin A1c Readings and Date: _____ ____/____/____
 - c. Diabetic Related Disorders: *(circle all that apply)* Yes No
 Heart Disease, Stroke, Kidney Impairments (Nephropathy), Visual Impairments (Retinopathy), Peripheral Vascular Disease, Nerve Impairments such as Numbness or Burning of Legs or Feet (Neuropathy)
 - d. Mental, Nervous or Behavioral Disorders: Yes No
 Diagnosis: _____
 Treatment: *(circle all that apply)* Inpatient Treatment, Outpatient Treatment, Counseling, Prescription Medication(s)
7. Are you or any dependents included on this enrollment form currently pregnant, an expectant parent, in the process of adoption, undergoing or have undergone infertility treatment? Yes No
 Are you anticipating complications for you or your unborn child and/or multiple births? Yes No
 Are you anticipating a cesarean section? Yes No
 Due Date/Date of Adoption: ____/____/____

SECTION E – DETAILS FOR ALL ANSWERS MARKED “YES” MUST BE PROVIDED BELOW

Question # and Letter	Individual (Full Name)	Diagnosis and/or Condition	Dates of Diagnosis and/or Condition	Explain Treatment Include any Hospitalization, Tests, Surgery, and Current Status	Physician/Clinic (Complete Address & Telephone #)

Complete all columns. If more space is needed, attach an additional sheet of paper which must be signed and dated.

SECTION F – PRIOR INSURANCE COVERAGE INFORMATION

Failure to supply complete information may result in a pre-existing condition limitation.

Have you, your spouse or dependent children been covered by any type of medical plan within the last 18 months? Yes No
 If yes, list all plans in effect during the past 18 months.

Covered Persons	Insurance Company Name/Telephone/Policy #	Effective Date	Termination Date	Reason for Termination
<input type="checkbox"/> Employee <input type="checkbox"/> Spouse <input type="checkbox"/> Child				
<input type="checkbox"/> Employee <input type="checkbox"/> Spouse <input type="checkbox"/> Child				

Will any current medical plan remain active if coverage is approved? Yes No If Yes, for whom _____

SECTION G – WAIVER OF COVERAGE

If waiving coverage for yourself or any dependents, please complete this waiver section.

I understand that I am eligible to apply for coverage through my employer. I **DO NOT** want coverage for the following: (check all that apply).

Person Waiving	Reason for Waiving	Carrier Information
<input type="checkbox"/> Primary Insured <input type="checkbox"/> Spouse <input type="checkbox"/> All Children <input type="checkbox"/> Specific Child/Children	<input type="checkbox"/> Coverage under spouse’s group plan <input type="checkbox"/> Individual medical plan <input type="checkbox"/> Medicare/Medicaid <input type="checkbox"/> Other _____ _____ _____	Carrier Name(s): _____ Phone Number(s): _____ Policy Number(s): _____ _____ OR (Provide a copy of the ID card)

SECTION H – AUTHORIZATION AND SIGNATURE

I hereby represent that I am an employee of the participating employer and that the statements and answers to the questions on this enrollment form are true and complete to the best of my knowledge and belief. I understand that the statements and answers contained herein will be used by John Alden Life Insurance Company to determine eligibility for insurance for myself and persons listed on this enrollment form as my spouse or dependent children.

When applicable, I authorize my employer to deduct contributions from my earnings to be applied to the cost of insurance.

I understand that (1) the answers given will be the basis of any coverage provided; (2) coverage, if approved, may be subject to limitations regarding pre-existing conditions as defined by the certificate of insurance; (3) any material misrepresentation or failure to provide complete information to questions on this enrollment form may be used as a basis for changing rates or terminating my coverage; (4) if coverage is not approved, I, my spouse or dependent children are not entitled to benefits; (5) if I, my spouse or dependent children waive coverage and decide to apply for coverage at a later date, evidence of insurability may be required and benefits may be deferred for a specified period of time; and (6) coverage will not be effective until I receive notice that this enrollment form has been approved by John Alden Life Insurance Company.

I hereby authorize any licensed physician, medical practitioner, hospital, clinic or other medical or medically-related facility, insurance company, pharmacy or pharmacy-related entity, pharmacy benefits manager (PBM) or PBM-related entity, the Medical Information Bureau, consumer reporting agency, insurance or reinsurance company or employer, having information about me or my minor children to provide all such information as may be requested to John Alden Life Insurance Company, its legal representative or any medical records retrieval service John Alden Life Insurance Company may engage, including, but not limited to EMSI.

This authorization includes any and all information you may have about me, including, but not limited to, information regarding diagnosis, testing, treatment and prognosis of my physical or mental condition as well as alcohol abuse treatment, drug abuse treatment, psychiatric treatment, pharmacy prescriptions, HIV testing and treatment, STD testing and treatment, sickle cell testing and treatment, lab data and EKGs. This information may also be disclosed to any medical records company engaged by John Alden Life Insurance Company, including but not limited to EMSI and its agents. Although federal regulation requires that we inform you of the potential that information disclosed pursuant to this authorization may be subject to redisclosure by the recipient and no longer be protected by such regulation, all information received by John Alden Life Insurance Company pursuant to this authorization will be protected by federal and state privacy laws and regulations.

Information regarding your insurability will be treated as confidential. John Alden Life Insurance Company, or its reinsurers may, however, make a brief report thereon to the Medical Information Bureau, a non-profit membership organization of life insurance companies which operates an information exchange on behalf of its Members. If you apply to another bureau member company for life or health insurance coverage, or a claim for benefits is submitted to such a company, the Bureau, upon request, will supply such company with the information in its file.

Upon receipt of a request from you, the Bureau will arrange disclosure of any information it may have in your file. If you question the accuracy of information in the Bureau's file, you may contact the Bureau and seek a correction in accordance with the procedures set forth in the Federal Fair Credit Reporting Act. The address in the Bureau's information office is Post Office, Box 105, Essex Station, Boston, Massachusetts 02112, telephone number (617) 426-3660.

I agree that a copy of this authorization will be valid as an original.

I understand that this authorization is required in order to enable John Alden Life Insurance Company to make eligibility or enrollment determinations relating to me and/or my dependents or for John Alden Life Insurance Company's underwriting or risk rating determinations. If I refuse to sign or revoke this authorization, John Alden Life Insurance Company may refuse to consider my application for enrollment.

I understand that I may revoke this authorization at any time by notifying John Alden Life Insurance Company in writing of my desire to revoke. Such revocation must be sent by certified mail to the following address: Privacy Office, Assurant Health, P.O. Box 3050, 501 West Michigan, Milwaukee, WI 53201-3050. Such revocation will not be valid if John Alden Life Insurance Company has taken action in reliance on the authorization. I understand that Assurant Health markets products underwritten and issued by John Alden Life Insurance Company and that all references to John Alden Life Insurance Company in this authorization also includes Assurant Health.

This authorization expires upon the earliest of the following events: denial of my application, declination of enrollment, or, if insured, when I am no longer an insured of John Alden Life Insurance Company, but in no event will this authorization be in effect for longer than 24 months from date signed.

Any person who knowingly and with intent to defraud any insurance company or other person submits an enrollment form for insurance or a statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

I understand that the agent submitting this enrollment form represents my interests, not those of John Alden Life Insurance Company. The agent has no right to bind coverage, to alter the terms of insurance coverage or enrollment form in any manner, or to adjust any claim for benefits. I, or my personal representative, have a right to receive a copy of this enrollment form.

Signature of Proposed Insured _____ Date _____

Please Note:

- 1) John Alden Life Insurance Company is not responsible for enrollment forms not sent to us in a timely manner.
- 2) Effective dates are subject to underwriting approval.
- 3) Please retain a copy for your records.